

2. Guardian / Legal Guardian

(Mandatory. Refer 5)



2A Details of guardian

Father



Mother



Legal Guardian



IMPORTANT: If Father's details are filled here and payment is made from mother's bank a/c then mother will be a donor & vice versa. Donor Details should be filled in section 2B.

Name

Gender Male Female Proof of relation PAN card

KIN (Refer 10A) CKYC Form Supplementary CKYC Form

Aadhaar No. (Ref. 20)

Country of birth Nationality

Correspondence address

City State Pin Code

Overseas address (NRIs/PIOs) Country

*Email (Refer 16) Mobile Tel.

*Email id belongs to Self / Family Member (Refer Instruction No. 21)

I / We hereby prefer to 'OPT-IN' to receive physical copies of scheme Annual Report or Abridged summary.

Status Resident individual NRI PIO Other Specify Power of attorney (PoA) (In case of PoA appointed by Guardian please fill PoA & FATCA/CRS form available at website www.axismf.com)

Occupation Pvt. sector service Public sector Gov. service Housewife Defence Professional Retired Business Agriculture Student Forex dealer Other Specify

Gross Annual Income in ₹ (Refer 10) <1L 1-5L 5-10L 10-25L >25L OR Net-worth* in ₹ *Not slider than one year as on Politically exposed person (PEP)? Yes Not Applicable (Ref 10-7) Related to a PEP

Any other information

Are you FATCA Compliant (Please tick any one) Yes No (if no, please fill below details)

Address of tax residence would be taken as available in KRA database. In case of any change please approach KRA & notify the changes

Type of address given at KRA Residential or business Residential Business Registered office

Permissible documents are Passport Election ID card PAN card Govt. ID card Driving license UIDAI card

NREGA job card Others specify

Date of birth Place of birth

Country of birth Nationality

Are you a tax resident of any country other than India? Yes No (If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.)

| Country [#] | Tax identification number [*] | Identification type (TIN or Other, please specify) |
|----------------------|--|--|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

[#]To also include USA, where the individual is a citizen / green card holder of the USA ^{*}In case Tax Identification Number is not available, kindly provide its functional equivalent \$

2B Details of donor

(Details of investor who is investing on behalf of minor child. Mandatory in all cases other than those whose investments are made by guardian, refer 5)

Gender Male Female

Name

PAN card KIN (Refer 10A) CKYC Form Supplementary CKYC Form

Aadhaar No. (Ref. 20)

Country of birth Nationality

Correspondence/ Overseas address (For FIIs/NRIs/PIOs)

City State Pin Code

Overseas address Country

Email (Refer 16) Mobile Tel.

Status Resident individual Proprietor HUF NRI PIO FIIs* Partnership firm* Society* Trust* Company* Non-profit organization (NPO)* (Ref 19) Other* Specify *Fill FATCA / CRS and UBO form for non-individual investor available at www.axismf.com

Occupation Pvt. sector service Public sector Gov. service Housewife Defence Professional Retired Business Agriculture Student Forex dealer Other Specify

Gross annual income <1L 1-5L 5-10L 10-25L >25L <1L 1-5L 5-10L 10-25L >25L-1C

OR Net-worth* in ₹ as on Politically exposed person (PEP) Related to a PEP Not Applicable

*Not older than one year (Ref 10) Not Applicable as on

Any other information

INDIVIDUALS

NON INDIVIDUALS

Is the entity involved in any of the following:
 Foreign exchange/ Money changer Y N
 Gaming/ Gambling/ Lottery (Casinos, betting syndicates) Y N
 Money lending/ Pawning Y N

Are you FATCA Compliant (Please tick any one) Yes No (if no, please fill below details)

Address of tax residence would be taken as available in KRA database. In case of any change please approach KRA & notify the changes

Type of address given at KRA Residential or business Residential Business Registered office

Permissible documents are Passport Election ID card PAN card Govt. ID card Driving license UIDAI card

NREGA job card Others

Date of birth Place of birth

Country of birth Nationality

Are you a tax resident of any country other than India? Yes No (If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.)

| Country [#] | Tax identification number [%] | Identification type (TIN or Other, please specify) |
|----------------------|--|--|
| | | |
| | | |

[#]To also include USA, where the individual is a citizen / green card holder of the USA [%]In case Tax Identification Number is not available, kindly provide its functional equivalent \$

3. Bank A/c Details

For Pay-out (Mandatory. Refer 9 and avail of Multiple Bank Registration Facility.)



Relationship with minor child Own A/c  Guardian (As per section 2A)  Legal guardian (As per section 2A) 

Bank name

Bank A/c no. Type Current Savings NRO NRE FCNR Others

Branch name City Pin

IFSC code (11 digit)* MICR code (9 digit)* *Mentioned on your cheque leaf

4. DEBIT MANDATE

(For Axis Bank A/c only. To be processed in CMS software under client code "AXISMF")

Application No.

I/ We Date

authorise you to debit my/our account no.

Account type: Savings NRO NRE FCNR Current Others to pay for the purchase of **Axis Children's Gift Fund**

Amount (₹) (words)



These dreams-filled tiny bright eyes;
These treading feet, tottering surprise
Embrace them, as they walk their way
making it ahead, with first step away
don't let them stop, don't let them stray
Guide them with hope, make a pray
Unfurl their wings in the bright sky
One day, they will choose to fly
Glory would await, with open arms
taming fate, within their palms
Someday, when hair would grey
cracks in your skin would make deep way
they will hold your hand, like you did once
walk you home, to the setting sun
their touch would tell you
their smile would say...
Thank you, to be with me, Always...

Application No.

ACKNOWLEDGMENT SLIP

Received subject to realisation, verification and conditions, an application for purchase of **Axis Children's Gift Fund** as mentioned in the application form.

Name

Amount

Cheque no. Date



