



TATA MUTUAL FUND

Mulla House, Ground Floor, M.G. Road, Fort, Mumbai - 400 001

Change in Address / Contact Details Form (Only for Non-KYC Folios)



Date: DD / MM / YYYY

The Trustee,
Tata Mutual Fund

I / We wish to change the address / contact details in my / our folio(s) as mentioned below:

1. Investor Details

Folio No. 1	Folio No. 2	Folio No. 3
Sole / 1 st Unit Holder		PAN
2 nd Unit Holder		PAN
3 rd Unit Holder		PAN

2. New Address (Only for Non-KYC Folios)

Address		
		City
State	PIN	Country

2. a. Proof of New Address

Please submit ANY ONE of the following valid documents (self attested) & tick (✓) against the document attached.

<input type="checkbox"/> Passport	<input type="checkbox"/> Voter Identity Card	<input type="checkbox"/> *Latest Electricity Bill
<input type="checkbox"/> Ration Card	<input type="checkbox"/> * Latest Bank A/c Statement/Passbook	<input type="checkbox"/> *Latest Gas Bill
<input type="checkbox"/> Registered Lease/Sale Agreement of Residence	<input type="checkbox"/> *Latest Telephone Bill (only Land Line)	<input type="checkbox"/> Others _____
<input type="checkbox"/> Driving License		

*Not more than 3 Months old. Validity/Expiry date of proof of address submitted

2. b. Proof of Identity

PAN / PEKRN	[Please enclose a self attested copy of your PAN Card.]
Proof of Identity for PAN exempt cases [Please enclose a self attested copy and tick (✓)]	
<input type="checkbox"/> UID (Aadhaar)	<input type="checkbox"/> Passport
<input type="checkbox"/> Voter ID	<input type="checkbox"/> Driving Licence
<input type="checkbox"/> Other	_____

Exemptions / clarifications to PAN (Sufficient documentary evidence in support of such claims to be enclosed.)

- In case of transactions undertaken on behalf of Central Government and/or State Government and by officials appointed by Courts e.g. Official liquidator, Court receiver etc.
- Investors residing in the state of Sikkim.
- UN entities/multilateral agencies exempt from paying taxes/filing tax returns in India.
- SIP of Mutual Funds upto Rs 50,000/- p.a.
- In case of institutional clients, namely, FIs, MFs, VCFs, FVCIs, Scheduled Commercial Banks, Multilateral and Bilateral Development Financial Institutions, State Industrial Development Insurance Companies registered with IRDA and Public Financial Institution as defined under section 4A of the Companies Act, 1956, Custodians shall verify the PAN card details with the original PAN card and provide duly certified copies of such verified PAN details to the intermediary.

3. New Contact Details

Residence Phone (prefix STD Code)	Office Phone (prefix STD Code)	Extn
Mobile	Email	

^ On providing email-id, investors shall mandatorily receive scheme wise annual report or an abridged summary thereof account statements / statutory and other documents by email.

4. Unit Holder(s) Signature(s)

To be signed by ALL UNIT HOLDERS if mode of holding is 'Joint'

1 st Unitholder Signature / Thumb Impression	2 nd Unitholder Signature / Thumb Impression	3 rd Unitholder Signature / Thumb Impression
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Acknowledgement Slip

Received Change of address / Contact details from Mr. / Ms. / M/s. _____
for Folio no.(s) _____

Call: (022) 6282 7777 (Monday to Saturday 9:00 am to 5:30 pm) • SMS: TMF To 57575 • E-mail: enq_T@camsonline.com