

CHANGE OF NAME REQUEST FORM (For Individuals/NRIs/Minor)

1. Folio Nos.

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2. Reason for Change: (Refer instructions for mandatory documents to be submitted)

Change in First Name
 Change in Middle Name / Surname
 Change in Name due to Marriage
 Change in Name due to Divorce
 Change in Name of Minor

3. Old Names and New Names:

a. Sole/First Unit Holder:

Old Name:

New Name:

b. Second Unit Holder:

Old Name:

New Name:

c. Third Unit Holder:

Old Name:

New Name:

4. Change of Tax Status : (Refer Instructions)

Resident Indian (Individual) to NRI – Non-Repatriable
 NRI – Non-Repatriable to Resident Indian (Individual)
 NRI – Repatriable to Resident Indian (Individual)
 NRI – Repatriable to NRI – Non-Repatriable

5. New Bank Details: (Refer instructions for mandatory documents to be submitted)

Bank Account No.:

Bank Account Type: (Please tick) Savings Current NRE NRO Other _____

Name of Bank:

Branch Name:

City: Pin:

MICR Code (9-Digit): (This is 9-digit number next to the cheque number)

IFS Code (11-Digit):

6. Declaration and Signatures:

I request Canara Robeco Mutual Fund to update the above details in my Folio/s and other relevant records. I hereby declare that the proposed changes will become effective only upon updation of changes in the system and a confirmation to that effect is received by me. I do acknowledge that upon updation, no transaction will be accepted under the old name or signature. In consideration of Canara Robeco Mutual Fund acceding to my request for change of name along with incidental changes, I undertake to indemnify Canara Robeco Mutual Fund against any loss or damages incurred or suffered on account of the above stated information being false or incorrect.

⊗ (First Unit Holder / Guardian)	⊗ (Second Unit Holder / Guardian)	⊗ (Third Unit Holder / Guardian)
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7. Signature Verification from Banker:

(Signature of the Branch Manager / Authorized Official with their Seal and Bank Stamp)

Name: Designation:

Employee Code: Phone No.:

Change Of Name Request Form - Acknowledgement

Change of Name Request Form received from..... for Folios..... (subject to verification of documents)	Signature, Date & Stamp of Receiving Branch of CANARA ROBECO Mutual Fund
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