

For Individuals / NRIs / Sole Proprietors / HUF-Karta



☐ **SECTION - I : CHANGE OF NAME (Name and Date of Birth as per PAN)** ☐ Sole/First Unit Holder ☐ Second Unit Holder ☐ Third Unit Holder

SECTION - II : CHANGE OF SIGNATURE ☐ Sole/First Unit Holder ☐ Second Unit Holder ☐ Third Unit Holder

- ▶ Please produce originals for verification, if copies are not attested by Notary/Gazetted Officers/ Bank Managers/Indian Embassy/Consulate General.
- ▶ The fund and the RTA reserve a right to call the customer for any additional documents or in-person verification and keep this request or any other transaction in abeyance or reject, pending fulfilment of such requirements.
- ▶ Please allow upto seven business days for updation of the new signature before submitting a redemption request.
- ▶ Applicant's name and date of birth should be as per PAN.

1 of 2

**Banker Attestation of Customer's signature updation, Bank Account Details
and Customer Address as per bank records**

<If provided on Bank's Letter Head, all details as mentioned below should be available>

TO WHOMSOEVER IT MAY CONCERN

This is to certify that the below mention account holder is holding the following account in our bank and branch (should match with bank details in the folio).

Mr. / Ms.	(Name as per PAN)
S/o or D/o:	
Residing at address (should match with mutual fund folio address)	

PAN (as per bank records)	
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If PAN is not available or updated in Bank records: Photo Verification is needed +

Please affix a recent passport size photograph and sign across it.

Account Number	
Account Type [Please tick (✓)]	☐ Savings ☐ Current ☐ NRE ☐ NRO ☐ FCNR ☐ Others (please specify)
Name of the Bank	
Branch Name	Branch City
IFSC Code	MICR Code
Date of Bank Account Opening	

Updated Name of the above mentioned A/c holder as per Bank's records		Updated Signature of the above mentioned A/c holder as per Bank's records	Signature
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Signature of the Bank Branch Manager / Authorised Employee:	Signature	Bank & Branch Seal, with Employee name, Employee designation, Employee number	
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Date:

D	D	M	M	Y	Y	Y	Y
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