

Registered Office: IDBI Tower, WTC Complex, Cuffe Parade, Colaba, Mumbai - 400005  
 Corporate Office: 4th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Colaba, Mumbai - 400005  
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## REQUEST FOR CHANGE IN STATUS FROM MINOR TO MAJOR

To,  
**The Trustees,**  
**IDBI Mutual Fund**

**Name of the Applicant** (unitholder who is requesting for change of status from MINOR to MAJOR)

Mr./Ms./Mrs.

Date of Birth    /    /     PAN No.

Tax Status ☐ Resident Individual ☐ NRI ☐ PIO ☐ Others  (please specify)

☐ KYC Acknowledgement attached ☐ KYC Form attached ☐ C-KYC Identification No. (Please tick (✓) whichever is applicable)

Name of the Guardian Mr./Ms./Mrs.

Relationship with the applicant: ☐ Father ☐ Mother ☐ Court Appointed Guardian

I, the above applicant, hereby request you to change my status from Minor to Major in the following Folios and delete the Guardian's name therein as I have since become a major, and update the details provided herein in your records.

**Folio Numbers:**

|                         |                         |                         |
|-------------------------|-------------------------|-------------------------|
| 1) <input type="text"/> | 4) <input type="text"/> | 7) <input type="text"/> |
| 2) <input type="text"/> | 5) <input type="text"/> | 8) <input type="text"/> |
| 3) <input type="text"/> | 6) <input type="text"/> | 9) <input type="text"/> |

**Contact details of the Applicant:**

Mobile No. + 9 1  Tel. No. STD

E-Mail ID

**Address of the Applicant:**

City  State  PIN

(Please note that address will be updated as per applicant's address on KYC form/KYC Registration Agency records)

**Bank Account Details of the Applicant:**

Bank Name   
 Account No.  11 Digit IFSC Code:   
 Account Type ☐ SB ☐ Current ☐ NRO ☐ NRE ☐ FCNR 9 Digit MICR No.   
 Name of the Branch   
 City  PIN

(Please attach & tick (✓) ☐ Cancelled cheque with applicant's name printed OR ☐ Applicant's Bank Statement/Passbook

**Additional KYC Information:** (Please tick (✓) whichever is applicable)

Occupation ☐ Private Sector Service ☐ Public Sector Service ☐ Government Service ☐ Business ☐ Professional ☐ Agriculturist ☐ Retired  
☐ Home Maker ☐ Student ☐ Forex Dealer ☐ Others  (Please Specify)

The applicant is ☐ a Politically Exposed Person ☐ Related to a Politically Exposed Person ☐ Neither (Not applicable)

Gross Annual Income (₹) ☐ Below 1 Lakh ☐ 1-5 Lakhs ☐ 5-10 Lakhs ☐ 10-25 Lakhs ☐ 25 Lakhs - 1 Crore ☐ > 1 Crore

[illegible]

If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the column below:

| Country | Tax-Payer Identification Number | Identification Type |
|---------|---------------------------------|---------------------|
|         |                                 |                     |
|         |                                 |                     |
|         |                                 |                     |
|         |                                 |                     |
|         |                                 |                     |

☐ I wish to make a nomination and hereby nominate the person/s more particularly described in the **Nomination Form** attached herewith, to receive the Units held my folio in the event of my death. *{Recommended}*

☐ I DO NOT wish to make a nomination (Please tick (✓) if you do not wish to nominate anyone)

I have attached herewith all the relevant/required documents as indicated below.

I confirm that the information provided above is true and correct to the best of my knowledge and belief.

I undertake to keep IDBI Mutual Fund/its AMC/RTA informed about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required by the AMC/RTAs.

I hereby authorize IDBI Mutual Fund and its AMC/RTA to share/discard any of the information provided by me/us, including any changes in respect thereof to the Mutual Fund's Bankers or my Distributor/Investment Advisor and to such other service providers as may be necessary for any operational reason, including to verify/validate my/our bank account details. I/We also authorize the IDBI Mutual Fund & its AMC/RTA to provide/share any of the information provided by me/us including my holdings in the Mutual Fund to any governmental or statutory or judicial authorities/agencies as required by law without any obligation of informing me/us of the same.

My signature hereinbelow has been attested by ☐ the Guardian on record ☐ My bankers ☐ Notary/JMFC

Place: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Applicant

**(To be attested by the Guardian (as registered in the folio of the applicant who has become a major) or a Notary or Judicial Magistrate First Class (JMFC)@**

|                                               |                                                                                            |
|-----------------------------------------------|--------------------------------------------------------------------------------------------|
| Name of the Guardian/Stamp of the Notary/JMFC | The above signature of the applicant duly attested by me<br><br><br><br>_____<br>Signature |
|-----------------------------------------------|--------------------------------------------------------------------------------------------|

<sup>@</sup> Alternatively, please attach banker's certification/attestation in the prescribed form as per Annexure 1.

☐ Copy of PAN Card of applicant

☐ KYC Acknowledgment OR ☐ KYC form of applicant

☐ Cancelled cheque with applicant's name pre-printed OR ☐ Applicant's Bank Statement/Passbook

☐ Annexure-I – Bankers Attestation of Signature of the applicant

☐ Nomination Form