Nippon India Mutual Fund
Wealth sets you free

REQUEST FOR NAME CHANGE FORM

For Individuals / NRIs

Date:_____DD /MM / YYYY_____

To
Nippon India Mutual Fund

Dear Sir/ Madam,

I/We, as stated below, hereby submit the following request to change/correct the name(s) for aforementioned folio number and PAN registered as either unitholder(s) or joint holder(s) in your records:

Folio Number : _____

Unit Holders	1st/Sole Unitholder	2nd Unitholder	3rd Unitholder
Current Name in Folio			
Name to be corrected/ changed to			
PAN			
Reason for name change/correction			

Are there any changes in Bank Details? ☐ Yes ☐ No (If yes, attach change of bank form with bank proof)

Are there any changes in Signature? ☐ Yes ☐ No (If yes, attach change of signature form)

Contact No.:_____ **Email Id:**_____

UNIT HOLDER(S) SIGNATURE(S)

SIGN HERE	Signature of the 1st unitholder	Signature of the 2nd unitholder	Signature of the 3rd unitholder

APPLICABLE - In case of change in name and signature due to Marriage, please sign below.

OLD SIGN HERE	Signature of the 1st unitholder	Signature of the 2nd unitholder	Signature of the 3rd unitholder

Mandatory Documents Change of Name (to be enclosed)

1. Change In Name (Minor Correction)
- Duly filled signed form by all the unit holders according to the mode of operation.
- PAN & KYC with new name and bank proof with new name is required.
- Individual investors (Including NRI), Affidavit from the unit holder on stamp paper of value Rs.100/- irrespective of any city & state.

2. Change In Name (Major Correction)
- Duly filled signed form by all the unit holders according to the mode of operation.
- PAN & KYC with new name and bank proof with new name is required.
- Individual investors (Including NRI), Affidavit from the unit holder on stamp paper of value Rs.100/- irrespective of any city & state. OR
- In case of change in name of individual investors (including NRI), notarized copy of the Gazette notification regarding change of name.

3. Change In Name due to Marriage
- Duly filled signed form by all the unit holders according to the mode of operation.
- PAN & KYC with new name and bank proof with new name is required.
- In case of change of name of a unit holder due to marriage, a notarized copy of her marriage certificate (issued by registrar of marriages) .
- Apostille of marriage certificate (issued by registrar of marriages) is mandatory if the same is issued outside India.

4. Change in Name due to Divorce
- Duly filled signed form by all the unit holders according to the mode of operation.
- PAN & KYC with new name and bank proof with new name is required.
- Notarized copy of the divorce certificate / decree
- NOC from second holder for deleting his name from folio due to Divorce **(if any applicable).**

Note:
- The form is required to be signed by all the holder(s) (as per the mode of operation)
- In case of non submission of any of the documents or if the documents are not found to be in order, the AMC reserves the right to not register the name correction application submitted.

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ACKNOWLEDGMENT

Received , subject to verification and without prejudice, request for updation of new names
Name of the Sole/First Unit Holder _____

Folio no. _____.