

**CHANGE IN NAME / SIGNATURE
REQUEST**



Date:

The Manager,
Franklin Templeton Investments
_____ Branch

Dear Sir/Madam,

Sub: Customer Folio No. / Account No. _____

I / We request you to effect the following changes in your records. Understand that the change (s) is / are being carried out on my / our request will affect all accounts under the captioned Customer Folio No. I / We hereby submit the necessary documents in photocopy required for effecting the Change in Name / Change in Signature or Both.

Change in Name (Please Tick)

Reason for Name Change: Marriage Divorce Others

Document enclosed – (Copy of Marriage certificate along with Identity proof in the new name (#) / Attested or Notarized copy of Divorce deed / Originally attested copy of Gazette notification or Newspaper advertisement)

Present Name _____

New Name _____

Change in Signature (Please Tick)

Old signature _____ and New signature _____

(Or)

New Signature _____ originally attested by the banker as per your records

Signature of all Unitholders (*)

(First Holder) (Second Holder) (Third Holder)

Disclaimer Clause: The fresh / new Signature (s) would be valid once the changes are updated in the system. Franklin Templeton will not be responsible for any rejection of Financial (or) Non Financial requests, which are still in transit and not in conformity with the fresh / new Signature (s) Change request.

(#) Self certified or verified with originals at FT branches or attested copy of either PAN; PIO Card; Passport; Voter's ID card & Driving License (*) where the mode of holding is Joint or Either or Survivor (s)

Note: Use this form if you are requesting as an Individual or NRI Investor

For any queries, our investor line is available to assist you at 1-800-425-4255 or 60004255 (if calling from a mobile phone, please prefix the city STD code; local call rates apply for both numbers) from 8 a.m to 9 p.m, Monday to Saturday. Alternatively, you can also e-mail us at service@templeton.com.