

FORMAT FOR PROVIDING NOMINATION

Name of the 1st Holder
Name of the 2nd Holder
Name of the 3rd Holder

Nomination Details
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.

Folio No. / Application No.
1.
2.
3.

Nomination can be made upto three nominees in the account.		Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
1	Name of the nominee(s) (Mr./Ms.)*			
2	Share of each Nominee Equally [If not equally, please specify percentage]	%	%	%
Any odd lot after division shall be transferred to the first nominee mentioned in the form.				
3	Relationship With the Applicant			
*Date of Birth and Name of Guardian to be provided in case of minor nominee(s)				
4	Date of Birth* (for minor Nominee)			
5	Name of Guardian*			

Additional Details				
6	Address of Nominee(s)/ Guardian in case of Minor City / Place: State & Country:			
	PIN Code			
7	Mobile / Telephone No. of nominee(s)/ Guardian in case of Minor			
8	Email ID of nominee(s)/ Guardian in case of Minor			
9	Nominee/ Guardian (in case of Minor) Identification details – [Please tick any one of following and provide details of same] Copy of the document is not required. ☐ PAN ☐ Driving Licence ☐ Aadhaar (last 4 digits) ☐ Passport			

I/We want the details of my/our nominee to be printed in the statement of holding or statement of account, provided to me/us by the AMC/DP as follow; (please tick, as appropriate)

☐ Name of Nominee(s) ☐ Nomination: Yes/No

Name(s) of holder(s)	Signature(s) of holder/ thumb impression	Signature of two witnesses*	Name of Witness & address (Wherever applicable)*
Sole/First Holder (Mr./Ms.)			
Second Holder (Mr./Ms.)			
Third Holder (Mr./Ms.)			

* Signature of two witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.

ACKNOWLEDGMENT SLIP FOR NOMINATION REQUEST

Date ____/____/____

Received from Mr./Ms./M/s. _____

Folio No (s): _____ for Nomination request

Stamp, Signature & Date