

Form for Fresh Nomination / Change of Existing Nomination



Applicable for Individual Unitholders only - whether holding Units Singly or Jointly with other holders

Please read the instructions carefully before filling up this form

Name of 1 st Holder	Mr./Ms	FIRST	MIDDLE	LAST
Name of 2 nd Holder	Mr./Ms	FIRST	MIDDLE	LAST
Name of 3 rd Holder	Mr./Ms	FIRST	MIDDLE	LAST

I/We, the above-named investor/s of LIC Mutual Fund, do hereby nominate the person(s) more particularly described hereunder to receive the Units held in my/our Folio/s listed below in the event of my / our death by cancelling the nomination(s) made by me / us previously in respect of the units held by me/us in the Folio/s listed below.

Sr.#	Folio No / Application No.
1	
2	
3	

01. Nominee Details

Name of the 1 st Nominee*	FIRST	MIDDLE	LAST	% of Allocation*
PAN of the Nominee*				Date of Birth of Nominee** D D M M Y Y Y Y
Nominee Relationship*				
Name of the Guardian**	FIRST	MIDDLE	LAST	
PAN of Nominee Guardian ^s				
Guardian's Relationship With Nominee**	☐ Mother	☐ Father	☐ Legal Guardian	
Proof of relationship ^s	☐ Birth Certificate	☐ School Leaving Certificate	☐ Passport	☐ Others
Address ^s :			 SIGN HERE Nominee Signature^s	
City:				
State:	PIN			
Name of the 2 nd Nominee*	FIRST	MIDDLE	LAST	% of Allocation*
PAN of the Nominee*				Date of Birth of Nominee** D D M M Y Y Y Y
Nominee Relationship*				
Name of the Guardian**	FIRST	MIDDLE	LAST	
PAN of Nominee Guardian ^s				
Guardian's Relationship With Nominee**	☐ Mother	☐ Father	☐ Legal Guardian	
Proof of relationship ^s	☐ Birth Certificate	☐ School Leaving Certificate	☐ Passport	☐ Others
Address ^s :			 SIGN HERE Nominee Signature^s	
City:				
State:	PIN			
Name of the 3 rd Nominee*	FIRST	MIDDLE	LAST	% of Allocation*
PAN of the Nominee*				Date of Birth of Nominee** D D M M Y Y Y Y
Nominee Relationship*				
Name of the Guardian**	FIRST	MIDDLE	LAST	
PAN of Nominee Guardian ^s				
Guardian's Relationship With Nominee**	☐ Mother	☐ Father	☐ Legal Guardian	
Proof of relationship ^s	☐ Birth Certificate	☐ School Leaving Certificate	☐ Passport	☐ Others
Address ^s :			 SIGN HERE Nominee Signature^s	
City:				
State:	PIN			

* - Mandatory \$ - Optional ** - Mandatory & Applicable in case the Nominee is a Minor (copy of the minor's birth certificate)

02. Declaration and Signature of Unitholders

I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.

 SIGN HERE Signature of 1st holder	 SIGN HERE Signature of 2nd holder	 SIGN HERE Signature of 3rd holder
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