MUTUAL FUNDS
Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL
PROTECTING INVESTING FINANCING ADVISING

One Time Debit Mandate Form NACH / Auto Debit

[Applicable for Lumpsum Additional Purchases as well as SIP Registrations] **(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM.)**

Request for ☐ Registration ☐ Registration Cancellation

Date D D M M Y Y Y Y

Existing Investor Folio No. | Application No.

1. FIRST / SOLE APPLICANT INFORMATION (MANDATORY)

Mobile No. | Email Id.

NAME OF FIRST / SOLE APPLICANT Mr. Ms. M/s.

NAME OF THE GUARDIAN (In case of minor) Mr. Ms. M/s.

RELATIONSHIP OF GUARDIAN

NAME OF THE SECOND APPLICANT Mr. Ms. M/s.

NAME OF THE THIRD APPLICANT Mr. Ms. M/s.

FIRST APPLICANT PAN* (Mandatory) ☐ KYC Mandatory

SECOND APPLICANT PAN* (Mandatory) ☐ KYC Mandatory

THIRD APPLICANT PAN* (Mandatory) ☐ KYC Mandatory

GUARDIAN/ POA HOLDER PAN* (Mandatory) ☐ KYC Mandatory ☐ I have attached cancelled copy of cheque

I/We understand that this Facility enables the Unit Holder/s of Aditya Birla Sun LIfe Mutual Fund ('Fund') to transact with in a simple, convenient and paperless manner by submitting OTM - One Time Mandate registration form to the Fund which authorizes my/our bank to debit my/our account up to a certain specified limit per day, as and when we wish to transact with the Fund, without the need of submitting cheque or fund transfer letter with every transaction thereafter. I/We understand that having registered for this Facility it enables starting a Systematic Investment Plan (SIP) or invest lump sum amounts in any Open Ended Scheme of the Fund by sending instructions through Transaction forms, Online facility, Short Messaging Service ('SMS') or any other mode as specified by AMC from time to time. I/We confirm that details provided by me/us are true and correct. I / We have read and understood the Scheme Information Document / Statement of Additional Information and Key Information Memorandum, Addendum issued from time to time of the Scheme(s) of Aditya Birla Sun Life Mutual Fund.

Signature(s)	Name of First Unit Holder	Name of Second Unit Holder	Name of Third Unit Holder
	First Applicant	Second Applicant	Third Applicant

(To be signed by All Applicants if mode of operation is Joint)

DEBIT MANDATE-ONE TIME MANDATE / NACH / AUTO DEBIT [Applicable for Lumpsum Additional Purchases as well as SIP Registrations] Please attach a cancelled cheque/cheque copy.

Date D D M M Y Y Y Y

UMRN

(tick✓)
☑ CREATE
☒ MODIFY
☒ CANCEL

Sponsor Bank Code: Office use only | Utility Code: Office use only

I/We hereby authorize: **ADITYA BIRLA SUN LIFE MUTUAL FUND** to debit (tick✓) SB / CA / CC / SB-NRE / SB-NRO / Other

Bank A/c No.:

With Bank: Bank Name & Branch | IFSC | OR MICR

an amount of Rupees ₹

FREQUENCY ☐ Monthly ☐ Quarterly ☐ Half Yearly ☐ Yearly ☑ As & when presented DEBIT TYPE ☐ Fixed Amount ☑ Maximum Amount

Reference 1: Folio No: | Mobile

Reference 2: Appln No: | Email:

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of bank.

PERIOD
From
to
or ☐ Until Cancelled

1. Sign ..... 2. Sign ..... 3. Sign .....

Name as in bank records (mandatory) | **Name as in bank records (mandatory)** | **Name as in bank records (mandatory)**

Declaration: This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorizing Aditya Birla Sun Life Mutual Fund to debit my account based on the instructions as agreed and signed by me. I have understood that I am authorised to cancel/amend this mandate by appropriately communicating the cancellation/amendment request to Aditya Birla Sun Life Mutual Fund or the bank where I have authorised the debit.

Acknowledgement Slip (To be filled in by the Investor) **ONE TIME DEBIT MANDATE FORM NACH / AUTO DEBIT**

Application / Folio No.

Request for ☐ Registration ☐ Cancellation

Collection Centre / ABSLAMC Stamp & Signature

Received from Mr. / Ms. _____ Date : _____ _____ _____

Aditya Birla Sun Life AMC Limited (Investment Manager to Aditya Birla Sun Life Mutual Fund)
(Formerly known as Birla Sun Life Asset Management Company Limited)
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adityabirlacapital.com

ADITYA BIRLA CAPITAL