



kotak Mutual Fund

PAN/ KYC Updation Request Form

FOLIO DETAILS

Folio No.

PAN / KYC UPDATION

Details of Sole/ First Holder/ Guardian	Details of 1 st Joint Holder	Details of 2 nd Joint Holder
Name	Name	Name
PAN	PAN	PAN

CONTACT INFORMATION UPDATION

Mobile Number

Email Address

UNIT HOLDER(S) SIGNATURE(S) & DECLARATION

"I/We hereby declare and confirm that the information provided in this form is true and correct and is duly supported by the document proof enclosed along-with the form. I/We further agree and confirm that in the event there is any discrepancy between the information provided herein and the supporting documents, the AMC/Mutual Fund shall be entitled to reject the form. The AMC/Mutual Fund shall not be liable and/or responsible for any loss or damage that I/we may incur if the Form is rejected."

SIGNATURE(S)



Signature of Sole/ First Unit-holder



Signature of Second Unit-holder



Signature of Third Unit-holder

(To be signed by All Unit-holders if Mode of Holding is 'Joint')

DOCUMENTS CHECKLIST

- ☐ Self-attested Copy of PAN Card for all holder(s)
- ☐ KYC Acknowledgement Copy for all holder(s)

KINDLY SUBMIT THIS FORM TO YOUR NEAREST KMAMC/ CAMS OFFICE

Important Note

On registration of your email address in our records, you shall promptly receive transaction confirmation, consolidated account statement/ account statement, annual report/ abridged summary, statutory information/ value-added information via electronic mode, unless otherwise specified by you.