



#### 4) DECLARATION AND SIGNATURE(S)

I/We hereby confirm and declare as under:-

I/We have read, understood and agree to comply with the terms and conditions of the scheme related documents of the Scheme and the terms & conditions of enrolment for Systematic Investment Plan (SIP) and of NACH/ ECS (Debit Clearing) / Direct Debit/ Standing Instruction facilities. I/We hereby apply to the Trustees for modification of the SIP.

**The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him/them for the different competing Schemes of various mutual Funds from amongst which the Scheme is being recommended to me/us.**

SIGNATURE(S)

\_\_\_\_\_  
First/ Sole Unit holder/ Guardian/ POA Holder

\_\_\_\_\_  
Second Unit holder

\_\_\_\_\_  
Third Unit holder

**Please note: Signature(s) should be as it appears in the folio and in the same order.  
In case the mode of holding is joint, all Unit holders are required to sign.**

#### INSTRUCTIONS

1. An investor investing through SIP shall have an option to modify the Scheme / Option, SIP installment amount, SIP date, Frequency in the scheme wherein the SIP investments are currently being made.
2. The option to change Plan from Regular to Direct or vice versa would not be available to the investors under this facility.
3. SIP Modification request will be considered as cancellation of existing SIP and registration of Fresh SIP. Hence, exit Load prevailing on the date of registration of SIP Modification will be applicable. Request has to be submitted atleast 30 days prior to the change to be effected.
4. This facility shall be available only to investors whose SIP is registered through One Time Bank Mandate and the existing OTM should cover all modification requirements like frequency, to date and maximum amount etc.
5. No change in ARN would be allowed. The ARN details mentioned should be the same as registered in existing Folio. In case of mismatch in ARN, the application is liable to be rejected.
6. Modification of SIP request shall be liable for rejection if the modified details do not meet the amount / tenure conditions as per the Scheme Information Document of the respective scheme or the registered mandate.
7. If the investor submits request for Modification of SIP details for a SIP registration where the SIP TOP-UP facility is already registered, the SIP TOP UP facility shall be cancelled immediately upon receipt of modification request.