Form for Change of Bank Account details

(Please read the guidelines and document requirement on the reverse of the form carefully.)
Please fill in the information below legibly in ENGLISH and in BLOCK LETTERS

UTI Mutual Fund

V.II

To,

UTI Mutual Fund

Date: D D M M Y Y Y Y

A. UNIT HOLDER'S INFORMATION:

1. Folio number :
2. Name of the sole/first holder
3. Scheme/Plan/Option UTI-

I/We wish to Change the Bank Account Details of 1st Holder in my/our folio as mentioned below:(To be treated as default bank account)

	Existing Bank details	New Bank details
Name of the Bank		
Branch		
Account Number		
Account Type	☐ Saving ☐ Current ☐ NRE ☐ NRO	☐ Saving ☐ Current ☐ NRE ☐ NRO
MICR (9 Digit)		
IFSC Code (11 Character)		
Branch Address		
Branch City		
Branch Pincode		

Date of opening of account D D M M Y Y Y Y

Supporting proof attached _____

B. COPIES/ORIGINAL DOCUMENTS REQUIREMENTS (Any one - Please tick the relevant box)

Old Bank Proof (for bank account currently registered in the folio)*	**NEW BANK PROOF** (For new bank **account to be registered in the folio)**
☐ Cancelled original/copy of cheque leaf** ☐ Copy of Bank Pass Book or Bank Statement containing name and account number of unit holder# ☐ Letter from Bank stating the account number and name of the holder/s ☐ Any operative Bank Account Statement of 2 years (Should be held for a period of more than 2 years), where the address of the Bank Account should match with the registered address. If the address is different, an additional document towards proof of the address (acceptable as per the list of address proof) for this address in to be given ☐ SOA issued at least 2 years old under the same folio having registered bank account details printed on the same	☐ Cancelled original/copy of cheque leaf** ☐ Copy of Bank Passbook or Bank Statement containing name and account number of unit holder# ☐ Letter from Bank stating the account number and name of the holder/s

* In case the bank account is already closed, a duly signed and stamped original letter from such bank on the letterhead of bank, confirming closure of said account

** Cheque leaf with printed account number and name of 1st Unit Holder to be submitted

Bank Statement copy should be verified with original by the UFC and should contain signature of the bank official and bank seal as authentication

C. OTHER DETAILS TO BE UPDATED

Mobile No PAN Please attach PAN Card Copy/ Photo id Proof

Email ID

Aadhaar Card 1 2 3

DECLARATION AND SIGNATURE OF UNITHOLDER/S (TO BE SIGNED AS PER THE MODE OF HOLDING)

I/We have read and understood the guidelines printed on the reverse of this form and agree to abide by the same.

Sole/First Unit Holder	Second Unit Holder	Third Unit Holder

UTI MUTUAL FUND - ACKNOWLEDGEMENT FOR CHANGE OF BANK ACCOUNT DETAILS FORM (TO BE FILLED BY THE INVESTOR)

Received, subject to verification, Form for Change in Bank Account Details.

From Mr./Mrs./Ms.: _____

Folio No: _____

Receiving UFC/Registrar's official stamp with date and signature

Registrar: **Karvy Computershare Pvt. Ltd**, Unit: UTI Mutual Fund Karvy Selenium Tower B| Plot Nos. 31 & 32 | Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032, Email: uti@karvy.com