

## Nomination Form

Applicable for Individual Unitholders only (effective from June 01, 2025, to August 31, 2025) Please read the instructions carefully before filling in this form

Folio No(s) having same mode of holding and pattern				
Investor Name				
I/We wish to make a nomination. <i>[As per details given below]</i>				
<b>Nomination Details</b>				
I/We wish to make a nomination and do hereby nominate the following person(s) in the above specified folio(s) who shall receive all the assets held in my / our account in the event of my / our death. This nomination shall supersede any prior nomination made by us/me if any.				
<b>Nominations can be made up to three nominees in the account</b>	<b>Details of 1st Nominee</b>	<b>Details of 2nd Nominee</b>	<b>Details of 3rd Nominee</b>	
<b>Mandatory information</b>				
1	<b>Name of the nominee(s)</b>	<b>Mr./Ms.</b>	<b>Mr./Ms.</b>	<b>Mr./Ms.</b>
2	<b>Share of each Nominee#</b>	%	%	%
3	<b>Date of Birth (for Minor)</b>	dd-mmm-yyyy	dd-mmm-yyyy	dd-mmm-yyyy
4	<b>Relationship with the Applicant (select one)</b>	<input type="radio"/> Spouse <input type="radio"/> Father <input type="radio"/> Mother <input type="radio"/> Daughter <input type="radio"/> Son <input type="radio"/> Others (please specify) _____	<input type="radio"/> Spouse <input type="radio"/> Father <input type="radio"/> Mother <input type="radio"/> Daughter <input type="radio"/> Son <input type="radio"/> Others (please specify) _____	<input type="radio"/> Spouse <input type="radio"/> Father <input type="radio"/> Mother <input type="radio"/> Daughter <input type="radio"/> Son <input type="radio"/> Others (please specify) _____
5	<b>Nominee/ Guardian (in case of Minor) Identification details</b> <i>[Please tick any one of the following and provide ID Number and no copies required].</i>	<input type="checkbox"/> PAN _____ <input type="checkbox"/> Aadhaar (masked last 4 digits) **** * _____ <input type="checkbox"/> Passport (for NRIs/OCIs/PIOs) _____ <input type="checkbox"/> Driving License _____	<input type="checkbox"/> PAN _____ <input type="checkbox"/> Aadhaar (masked last 4 digits) **** * _____ <input type="checkbox"/> Passport (for NRIs/OCIs/PIOs) _____ <input type="checkbox"/> Driving License _____	<input type="checkbox"/> PAN _____ <input type="checkbox"/> Aadhaar (masked last 4 digits) **** * _____ <input type="checkbox"/> Passport (for NRIs/OCIs/PIOs) _____ <input type="checkbox"/> Driving License _____
6	<b>Address of Nominee(s)/ Guardian in case of Minor</b> City / Place: State & Country			
		<b>Pincode:</b>	<b>Pincode:</b>	<b>Pincode:</b>

7	Mobile of nominee(s)/ Guardian in case of Minor			
8	Email ID of nominee(s)/ Guardian in case of Minor			

**Non-mandatory details**

9	Nominee Guardian Name (in case Nominee is Minor)			
---	--	--	--	--

I / We want the details of my / our nominee to be printed in the statement of holding, provided to me/ us by the AMC / DP as follows; (please tick, as appropriate)

Name of nominee(s) with %

Nomination: Yes / No (Default)

**This nomination shall supersede any prior nomination made by the account holder(s), if any Signature(s) – As per mode of holding in demat accounts / MF Folio(s).**

	Name of the Holder	Signature / Thumb Impression
Sole / First Holder (Mr./Ms.)	Name:  Witness 1 Name & Address:  Witness 2 Name & Address:	Signature /Thumb Impression:  Witness 1 Signature:  Witness 2 Signature:
Second Holder (Mr./Ms.)	Name:  Witness 1 Name & Address:  Witness 2 Name & Address:	Signature /Thumb Impression:  Witness 1 Signature:  Witness 2 Signature:
Third Holder (Mr./Ms.)	Name:  Witness 1 Name & Address:  Witness 2 Name & Address:	Signature /Thumb Impression:  Witness 1 Signature:  Witness 2 Signature:

*\* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.*

*# Any odd lot after division shall be assigned / transferred to the first nominee mentioned in the form.*

**Note:**

*The Intermediary shall provide acknowledgement of the nomination form to the account holder(s)*