

SERVICE REQUEST Form - SIP / STRIP / SWP



Haq, ek behtar zindagi ka.

PERSONAL DETAILS

TIME STAMP

First / Sole Holder Name
Folio No.

(The application has to be submitted atleast 15 Calendar days prior to the next SIP due date.)

CHANGE IN SIP ☐ Scheme ☐ Amount(₹) ☐ Date

Please arrange to Change the Scheme / Amount / Date of SIP from existing scheme / Amount / Date as per following details.

SIP Ref (IH No.)

☐ From Scheme Plan Option

To Scheme Plan Option

☐ Existing SIP Amount(₹) New SIP Amount(₹)

☐ Existing SIP Date New SIP Date

(The application has to be submitted atleast 15 Calendar days prior to the next SIP due date.)

CANCELLATION OF ☐ SIP ☐ SIP STEP UP

Please arrange to cancel my SIP as per following details. I/ We also authorise you to send this instruction to my banker.
In case of cancellation of SIP STEP UP I/ We understand that the last stepped amount will continue for the rest of SIP tenure.

SIP Ref (IH No.) SIP date

Scheme Plan Option

(The application should be submitted atleast 15 Calendar days in advance from STRIP date.)

CHANGE IN STRIP / CANCELLATION OF STRIP ☐ Scheme ☐ Amount(₹) ☐ Date

Please arrange to cancel my STRIP registered in your records as per following details.

STRIP Ref (IH No.) (Refer to SOA for IH No.)

Source Scheme Plan Option

Target Scheme Plan Option

Old STRIP Amount(₹) New STRIP Amount(₹)

(The application should be submitted atleast 15 Calendar days in advance from SWP date.)

CHANGE IN SWP / CANCELLATION OF SWP ☐ Scheme ☐ Amount(₹)

SWP Ref (IH No.) (Refer to SOA for IH No.)

Existing SWP Scheme New SWP Scheme

Existing Amount (₹) New Amount (₹)

First / Sole Applicant/ Guardian

Second Applicant

Third Applicant

ACKNOWLEDGEMENT SERVICE REQUEST Form - SIP / STRIP / SWP



Received, Subject to verification, request for Cancellation of SIP / SIP Step Up / STRIP/ SWP
or Change In SIP/ STRIP / SWP

from Mr/ Mrs/ Ms :

Folio No :

TIME STAMP

Registrar: Karvy Computershare Pvt. Ltd., Unit: UTI Mutual Fund, Narayani Mansion, H.No.1-90-2/10/E, Vittalrao Nagar, Madhapur, Hyderabad - 500 081

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